**INTEREST RATES MARKET NOTICE**

**Date: 30 October 2017**

**Subject:** New Financial Instrument Listing

***(HARCOURT STREET 1 (RF) LIMITED –“HC5T1”)***

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 30 October 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** HC5T1

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 8.3% (3 Month JIBAR as at 30 October 2017 of 7.050% plus 125 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 October 2018

**Books Close Date(s)** 24 February, 24 May, 24 August, 24 November

**Interest Payment Date(s)** 1 March, 29 May, 29 August, 29 November

**Last Day to Register** By 17:00 on23 February, 23 May, 23 August, 23 November

**Issue Date** 30 October 2017

**Date Convention** Following

**Interest Commencement Date** 30 October 2017

**First Interest Payment Date** 29 November 2017

**ISIN No.** ZAG000147554

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/HC5T1%20Pricing%20Supplement%2020171027.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/HC5T1%20Pricing%20Supplement%2020171027.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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